



May 19, 2025

To whom it may concern,

LY Corporation
Takeshi Idezawa
President and Representative Director, CEO
Stock Code: 4689

**Notice Concerning Compliance with the Requirements
for Continued Listing on the Prime Market**

LY Corporation (hereinafter, the "Company") submitted its plan (hereinafter, the "Plan") to meet the continued listing requirements of the Tokyo Stock Exchange's Prime Market on December 3, 2021, and an updated Plan on January 16, 2024. The details of the Plans have been announced on the respective dates.

The Company hereby announces that it has received the "Compliance with Continued Listing Criteria (Distribution Criteria)" from the Tokyo Stock Exchange and has confirmed that it has met the continued listing criteria for the Prime Market as of March 31, 2025.

1. Status of the Company's compliance with the continued listing requirements

As of March 31, 2024, the Company did not meet the continued listing requirements for the Prime Market in terms of the tradable share ratio. However, as of March 31, 2025, the Company has confirmed that it meets the requirements outlined in the table below and now complies with all the continued listing requirements for the Prime Market.

		No. of Shareholders	No. of Tradable Shares (Units)	Tradable Share Market Cap	Tradable Share Ratio	Daily Average Trading Value
Company's status and changes thereto ^{*1}	As of June 30, 2021	—	—	—	33.9%	—
	As of March 31, 2023	—	—	—	33.8%	—
	As of March 31, 2024	—	—	—	34.0%	—
	As of March 31, 2025	—	—	—	36.5%	—
Continued listing requirements		800	20,000	JPY10.0 B	35%	JPY 20 Mil
Compliance status as of March 31, 2025		Compliant	Compliant	Compliant	Compliant	Compliant
Target period noted in original Plan		—	—	—	By end of fiscal period ended March 31, 2024	—
Target period in the updated Plan ^{*2}		—	—	—	By end of fiscal period ended March 31, 2025	—

Disclaimer

This is an English translation of the original release in Japanese. This translation has been prepared and provided for the sole purpose of the reader's convenience. All readers are recommended to refer to the original version of the release for complete information.

*¹ The Company's compliance status has been calculated based on information concerning the distribution of the Company's share certificates, etc. available to Tokyo Stock Exchange as of the base date.

*² The target period was revised in the progress status announced on January 16, 2024.

2. Status and evaluation of measures that have been taken to meet the continued listing requirements

As announced in "Results of Tender Offer of Own Shares, Completion of Acquisition, and Prospect of Meeting the Continued Listing Requirements," dated September 3, 2024 (in Japanese only), "Notice Regarding the Completion of the Cancellation of Treasury Shares," dated September 30, 2024, and "Notice Regarding the Completion of the Cancellation of Treasury Shares (Updates on the Total Number of Shares Issued and the Number of Treasury Shares)," dated October 15, 2024, the Company acquired its own shares from A Holdings Corporation, the parent company, through the tender offer for its own shares which began on August 5, 2024. Additionally, the Company cancelled part of its treasury shares as of September 30, 2024. As a result, the Company met the tradable share ratio of 35% or above by the target period (end of fiscal period ended March 31, 2025) and has complied with all the continued listing requirements. The Company will continue to maintain compliance with the continued listing requirements for the Prime Market and strive to increase its corporate value.

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